## **Edit Transactions**



Permissions control the ability of your Users to see certain data and take specific actions. Before moving forward, review **User Permissions for Edit Transactions**.

There are multiple ways to edit transactions in Jackrabbit. Edit all transactions or single transactions using the results grid under the *Transactions* menu > *Search Transactions* page. In addition, individual transactions can be edited directly within a *Family* record.

You select which users have permission to edit or delete transactions. All users with this ability should be aware of how either task can affect a family's account. It is a best practice to <u>edit</u> a transaction rather than delete it. However, deleting the transaction is appropriate if it was created in error.

Transactions can be restored - contact Jackrabbit Support for assistance.

**⊘** Edit Transaction Rules

Expand/Collapse All

- **○** Edit Multiple Transactions from the Transaction Menu > Search
- **⊗** Edit a Single Transaction



Use caution when editing transactions as it can cause discrepancies with information already transferred to your accounting system, e.g. exported to QuickBooks.