

# Send an Individual Email

There are a few different ways to email an individual family or staff member in Jackrabbit:

- Email button on a *Family* or *Staff* record.
- Email links in multiple locations within Jackrabbit.



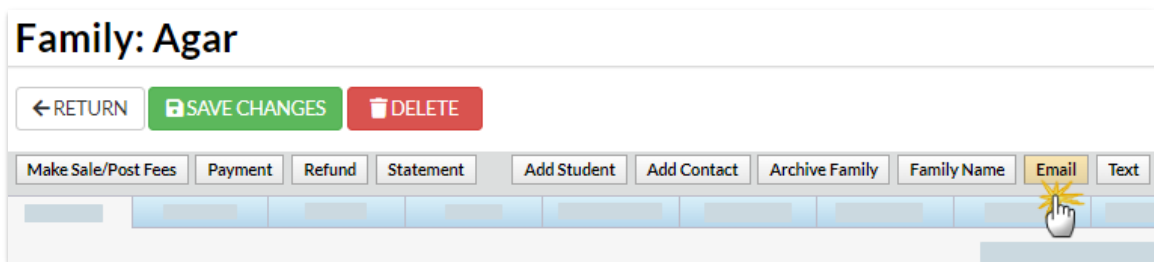
When you are entering the text for your email message, use *Shift+Enter* to create single spacing between lines and the *Enter* key for double spacing.

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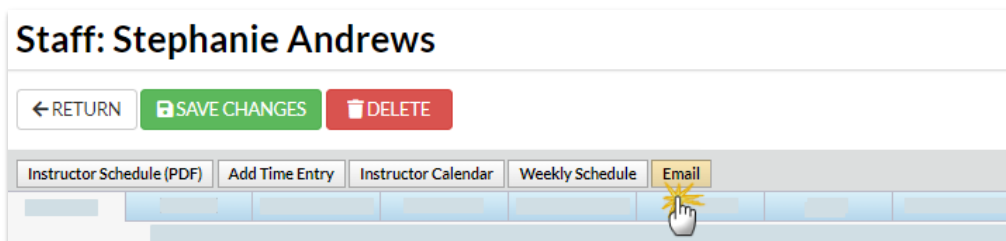
## Use the Email Button in Family or Staff Record

To send an individual email from Jackrabbit's email program use the **Email** button located in either the *Family* or *Staff* records.

1. Select the Family or Staff member you would like to email.
2. Click the **Email** button.
  - In a *Family* record - **Select Recipients** from the menu listed: *Send additional email to...*, select *Send replies to...* (emails shown come from the *Gear icon > Settings > General > User IDs > select a User ID > Email*).



- In a *Staff* record - *Email replies sent to* and *Send Additional Emails to* are located below the email message section (*Gear icon > Settings > General > User IDs > select a User ID > Email*).



3. Choose a pre-existing email **Template**, a saved **Favorite**, or create a new email message by choosing one of the following from the **Type** drop-down list:
  - *Email - Plain Text Email*
  - *Email - HTML*
  - Optionally, you can select to send a *Push Notification* (if you use the **Jackrabbit Plus** mobile app) or a *Text Message/Email* (if you have **text messaging** enabled)
4. Add an **Email Subject Line**.
5. Type the email **Message** text.
  - We strongly recommend you compose your email in the Jackrabbit email editor. If you copy/paste from another application (ie. Microsoft Word) there may be hidden code that will affect the way your email appears to your recipient.
6. Click **Attach File**, **Insert Image**, or **Choose from Dropbox** to attach files and add images if needed. See **Email Attachments and Images** for more details.
7. Click **Preview & Send** (*Family record*) or **Preview List** (*Staff record*).
8. Review the *Matched Recipients* information. Clear the checkbox for any emails you do not want to send.
9. Click **Send Now** to send the email immediately or click **Send Later** to schedule a date/time for the email to be sent. See **Schedule an Email** for more details.
  - If you selected *Send Now* a green box will display to indicate the email is on its way.
  - If you opted to *Send Later* you will see a blue box confirming that your email has been scheduled.

A confirmation email is automatically sent from the Jackrabbit mail server to the email address you defined as the reply email (*Email Replies Sent To*). This email is not the 'real' message sent to the customer. It is simply an excerpt (1st 1,000 characters) of the email notifying you that the email was sent and listing the recipients' email addresses.

**View Sent Emails** on the Misc tab can be accessed from the individual Family or Staff record. Email history is retained for 365 days.



It is not possible for Jackrabbit to indicate if your email was not received or opened by the recipient. However, the **Email Bounce Report** *will alert you to emails with certain delivery issues*

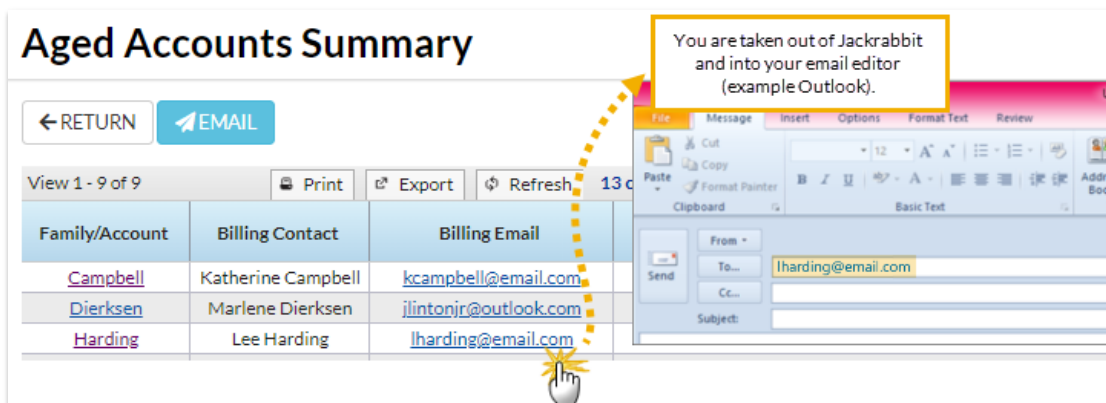
## Use Email Links

In multiple areas of Jackrabbit, a family, contact, student, or staff email address may be linked (underlined & clickable). When you click the email address, Jackrabbit will launch whatever email program is installed on your computer locally (if there is one). **Examples:** *Outlook, Microsoft Mail, Thunderbird, Gmail*. The email program will open a new email with the recipient (To field) pre-filled.

**Note:** If you have Outlook or another email program installed but not set up, clicking the link may trigger an email client setup wizard and prompt you to specify an email address, etc. Jackrabbit can

not assist you with the set up of email programs.

If you access your email via a web-based client (Yahoo, Gmail, Hotmail, etc.) clicking the link may not work, however, the email address may be copied from Jackrabbit and pasted into the web-based email To field.



The screenshot shows the 'Aged Accounts Summary' page with a table of accounts. A callout box points to the 'Billing Email' column, indicating that clicking a link in this column opens an external email editor. The email editor shows the 'To' field populated with the email address from the table.

Family/Account	Billing Contact	Billing Email
<a href="#">Campbell</a>	Katherine Campbell	<a href="mailto:kcampbell@email.com">kcampbell@email.com</a>
<a href="#">Dierksen</a>	Marlene Dierksen	<a href="mailto:jlintonjr@outlook.com">jlintonjr@outlook.com</a>
<a href="#">Harding</a>	Lee Harding	<a href="mailto:lharding@email.com">lharding@email.com</a>



When you use a link in Jackrabbit to create an email it is sent by your email program (as opposed to being sent by Jackrabbit's email program). These emails are **not** tracked in Jackrabbit, there will be no record of that email in *View Sent Emails* on the Family record > Misc tab and it will not be reported in your Jackrabbit email activity. Families will not see those emails in their Parent (Customer) Portals.