

# Review (Optional)

The twelfth lesson in this Learning Series, Supervisors and Managers, is designed to get you familiar with processing credit cards and/or bank accounts from multiple families at one time. You may wish to review the articles listed below before beginning.



The review articles in the bullet list below will open the Help article in a new tab. When you are finished reviewing the material, close the tab and return to this page to access the next article using the links below.

- [The Family Record \(Transactions Tab\)](#)
  - [Aged Accounts on the Dashboard](#)
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