

# Revenue Snapshot Report

The **Revenue Snapshot** report displays revenue by both *Payment Method* and *Category 1*. The report can be found under the *Transactions (menu) > Transaction Reports*

- ★ Backup journal entries were created using Jackrabbit's integration with QuickBooks.
- ★ Analyze each day's revenue by Payment Method and Category 1 with ease.
- ★ View revenue subtotals for each Category 1 for the specified date or date range.

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## Search Criteria

Use the Search Criteria to narrow results down to the payments you want to work with.

### Revenue Snapshot

Search Criteria  Favorites

This report, formerly called the QuickBooks Report, will create a daily total of fees paid by Payment Method and Category 1. To export data to a QuickBooks IIF file, use [Transactions > QuickBooks Export](#).

Location:      (Select one or more by holding the CTRL key)

Date Paid from:   through

The criteria selected will return all revenue received on 7/5/2021.

## Display Settings

Before submitting for results, you can adjust the following settings:

- Subheading
- Show Refunds
- Show Notes
- Report format

## The Report Results

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## Revenue Snapshot

7/5/2021 - 7/5/2021

Date	Location	<u>Payment Method</u>				<u>Amount</u>
07/05/2021	E-Cheer	MC				103.75
07/05/2021	E-Dance	Discover				110.00
<b>Daily Payment Method Subtotal</b>						<b>213.75</b>
	<u>Category</u>		<u>Type</u>	<u>Pmt Mthd</u>	<u>Amount</u>	<u>Amount</u>
07/05/2021	E-Cheer	Cheer	Tuition Fee	MC	-33.75	
07/05/2021	E-Cheer	Cheer			Subtotal:	-33.75
07/05/2021	E-Music	Music Lessons	Tuition Fee	Discover	-110.00	
07/05/2021	E-Music	Music Lessons			Subtotal:	-110.00
07/05/2021	E-Swim	Swim	Tuition Fee	MC	-70.00	
07/05/2021	E-Swim	Swim			Subtotal:	-70.00
<b>Daily Revenue Subtotal</b>						<b>-213.75</b>
<b>Report Subtotal</b>						<b>213.75</b>
<b>Report Total</b>						<b>213.75</b>

Do you use QuickBooks? Check out our [QuickBooks](#) Help section for more information on Jackrabbit's Integration.