# Update Skills/Levels in the Staff Portal - Step Through the Process

Updating the Skills/Levels in the Staff Portal is simple and a great way to keep parents informed of their student's performance and when they attained certain skills. Follow these steps to make the updates in the Staff Portal, and email parents with the updated information.

## Step 1

Log into the **Staff Portal** that has been launched through your system or remotely. SeeLaunch the **Staff Portal**.

#### Step 2

Navigate to the **Manage Classes** tab to view your classes. As a default, the current day's classes are displayed. Use the **Class Filters** to display different classes as needed.

#### Step 3

Click Skills/Levels next to the class that you are working with to open the Skills/Levels Progress screen.

#### Step 4

Click the **pencil icon**, the **skill/level name**, or a **skill/level status icon** to make any updates. Add notes as needed with the page icon; these notes copy to the *Student* record on the *Skills/Levels* tab and can be viewed in the Parent Portal on the *My Student* tab.

## Step 5

If the staff person is enabled to send emails in the Staff Portal and your Staff Portal Settings are set to *Staff option to send email*, click **Yes** or **No** to email the student's skill progress to the parent. If you are set to *Automatically send email*, an email is generated and automatically sent for each skill/level update with the exception of updates to the status *Tested*. When a student's skill/level is updated to *Tested*, no progress emails are automatically sent.

A history of these emails will be kept in the Family record > Misc tab > View Sent Emails.

Sample email sent:

| See what's new with Jean's skills!            |
|---|
| Here is an update on your child's progress!   |
| VIEW ALL SKILLS ON YOUR PARENT PORTAL         |
| *   |
| Ballet  |
| Ballet L1 - Mon 6pm with Ms. Dianne           |
| 08/01/2022                                    |
| VIEW THIS SKILL WATCH SKILL VIDEO             |
| *   |
| Alignments                                    |
| Ballet L1 - Mon 6pm with Ms. Dianne           |
| Attained 08/01/2022                           |
| VIEW THIS SKILL   WATCH SKILL VIDEO           |
|   |
| VIEW ALL SKILLS ON YOUR PARENT PORTAL         |
|   |
| If you have any questions, please contact us. |
|   |



When a parent replies to a skills/levels progress email, it is sent to your organization email address as designated in *Organization Defaults* under the *Gear (icon)* > *Settings* > *General*.

## View Skill/Level Progress in Your System

Skill/Level progress that is entered by your staff in the Staff Portal can be seen inside Jackrabbit in both the *Class* and *Student* records on the *Skills/Levels* tab.

#### **Class Record View**

| ←R                                       | ETURN SAVE                                   | CHANGES            | DELETE                                   |  |                        |                                    |                        |       |                 |                 |                            |  |                         |  |
|--|--|--------------------|--|--|------------------------|------------------------------------|------------------------|-------|-----------------|-----------------|----------------------------|--|-------------------------|--|
| Class Roll Enroll Student Email/Text Cla |  |                    | Enter Absences Absence/Attendance Post C |  |                        | Class Transactions Copy Class Mass |                        |       | Sizes/Measureme | lass            |                            |  |                         |  |
| Sumr                                     | nary Enroll Lis                              | t Drop List        | Absences                                 | Makeups  | Wait List              | Instructors                        | Lesson Pl              | an Sk | ills/Levels     | Misc C          | ostumes                    | Notes (0)                                  | Resources               |  |
|  |  |                    |  |  | Skills/Leve            | els Assigned                       | to this Class          | 5     |                 |                 |                            |  |                         |  |
| Add S                                    | kill/Level To Class                          |                    |  |  |                        |                                    |                        |       |                 |                 |                            |  |                         |  |
| riew 1                                   | - 1 of 1                                     | 🖨 Print 🗢          | Refresh                                  |  |                        |                                    |                        |       |                 |                 |                            |  |                         |  |
|  | Category                                     |                    | Skill/Level (                            | click to edit students)  |                        | Subskills (click to edit students) |                        |       |                 |                 |                            |  |                         |  |
| Ballet The Five Positions                |  |                    |  | 1st Position, 2nd Position, 3rd Position, 4th Position, 5th Position |                        |                                    |                        |       |                 |                 |                            |  |                         |  |
| Add Sl                                   | cill/Level To Students                       | Edit Multiple Stud | lent Skills/Levels                       |  | Student                | Skills/Level                       | s Progress             |       | 🕑 Skill         | /Level Attained | 🔈 All Subskill:            | s Attained 🕕 M                             | issing Subski           |  |
|  | - 5 of 5                                     | 🖨 Print 🗇          | Refresh                                  |  |                        |                                    |                        |       |                 |                 |                            |  |                         |  |
| /iew 1                                   | Student                                      |                    | Skill/Level Category                     |  | ill/Level Subskil      |                                    | Started                | Due   | Tested          | Attained        | Notes                      |  |                         |  |
|  | Student                                      |                    | Search                                   |  |                        |                                    |                        |       |                 |                 | Search                     |  |                         |  |
| Edi                                      | earch  | Search             |  | The Five Positions   |                        | (5 / 5) 🕑                          | 4/3/2020               |       | 8/1/2020        | 8/25/2020       |                            |  |                         |  |
| Edi s                                    |  |                    | Ballet                                   | The Five I   | Positions              | (575)                              |                        |       |                 |                 | Completed this skill succe |  |                         |  |
| :di 5                                    | earch  |                    | -  | The Five I<br>The Five I   |                        | (3/5)                              | 7/26/2017              |       |                 | - 10            | Comp                       | leted this skill su                        | accessfully.            |  |
| Edi S                                    | earch<br><u>Melody Agar</u>                  |                    | Ballet                                   |  | Positions              |                                    | 7/26/2017<br>2/14/2020 |       |                 |                 |                            | leted this skill su<br>leted this skill su | A CARLEND AND A CARLEND |  |
| Edi                                      | earch<br><u>Melody Agar</u><br>Sarah Barnhar | dt                 | Ballet<br>Ballet                         | The Five I   | Positions<br>Positions | (3 / 5)                            |                        |       |                 |                 | Comp                       |  | iccessfully.            |  |

#### Student Record View

| St   | tudent: l                  | Melody Aga                            | ar                           |                 |                |                        |          |                                    |                 |           |            |  |
|------|----------------------------|---------------------------------------|------------------------------|-----------------|----------------|------------------------|----------|------------------------------------|-----------------|-----------|------------|--|
| +    | RETURN                     | SAVE CHANGES                          | DELETE                       |                 |                |                        |          |                                    |                 |           |            |  |
| nro  | Email Schedu               | Iles Info Sheet Abser                 | nce/Attendance               | Submit Absend   | ces Mass D     | rop Classes            |          |                                    |                 |           |            |  |
| am   | nily: <u>Agar:</u> First N | Name Melody                           | 🗎 Midd                       | lle Initial     | Last Name      | Agar                   |          |                                    |                 |           |            |  |
| Su   | immary C                   | Classes Events                        | Medical                      | Feedba          | ack Skil       | ls/Levels              | Sizes    | Absences                           | Misc            | Notes (0) | Resour     |  |
| Viev | w 1 - 19 of 19             | <b>Δ</b> Print Φ                      | Refresh                      |                 | Stude          | ent Skills/Le          | evels    |                                    |                 |           |            |  |
|      | Category                   | Skill/Level                           | Subskill                     | Date<br>Started | Date<br>Tested | Date<br>Attained       | Date Due | Notes                              |                 | Creat     | Created By |  |
|      |                            |                                       |                              |                 |                |                        |          | Completed this skill successfully. |                 |           | AmySmith   |  |
|      | Ballet                     | The Five Positions                    | 1st Position                 | 4/3/2020        | 8/1/2020       | 8/25/2020              |          | Completed this skil                | l successfully. | Amy:      | Smith      |  |
| ī    | Ballet<br>Ballet           | The Five Positions The Five Positions | 1st Position<br>2nd Position | 4/3/2020        | 8/1/2020       | 8/25/2020<br>8/25/2020 |          | Completed this skil                |                 | Amy:      |            |  |
|      |                            |                                       |                              |                 |                |                        |          |                                    | I successfully. | Amy:      |            |  |

For more information on working with Skills/Levels, seeStudents: Skills/Levels.