

Lesson #4 - Work with Students

Review (Optional)

The fourth lesson in this Learning Series, Front Desk Staff, is designed to get you familiar with working with students/families after the student is enrolled. You may wish to review the article listed below before beginning.



The review article in the bullet list below will open the Help article in a new tab. When you are finished reviewing the material, close the tab and return to this page to proceed with the lesson.

- [Search for People in your Database](#)
- [Work with All Students](#)

Drop an Individual Student from a Class

Dropping a student from a class indicates the student is no longer attending/taking the class. A student is not considered in class on their drop date. Select a drop date after the last day the student will attend class and before the next scheduled class.



If a student has stopped attending one class to attend another class, use the [Transfer](#) link instead. If the class has ended and is completed [archive the entire class](#) (which drops enrolled students as part of the process) rather than dropping the students directly.

These practices will keep your drop history accurate and will allow you to easily differentiate between students who completed classes versus those that dropped out of the class prior to completion.

To accommodate different workflows, a student drop can be completed using the **Drop** link located:

- In the *Class* record > *Enroll List* tab
- In the *Student* record > *Summary* or *Classes* tab
- In the *Family* record > *Classes* tab

Drop a Student from a Class

The process to drop the student is the same regardless of where it is initiated. To illustrate the process, we'll work from the Class record.

1. Select the **Enroll List** tab in the *Class* record.
2. Click the **Drop** link for the student being dropped from the class.

Class Acro - Mon 6pm

SAVE CHANGESDELETE

Class Roll

Enroll Student

Email/Text Class

Enter Absences

Absence/Attendance

Post Class Transactions

Copy Class

Mass Drop

Sizes/Measurements

Archive Class

Summary

Enroll List

Drop List

Absences

Makeups

Wait List

Instructors

Lesson Plan

Skills/Levels

Misc

Costumes

Notes (0)

Resources (0)

Policy Groups (0)

Current Enrollment

View 1 - 4 of 4PrintExportRefresh

	Student	Gender	Age	BirthDt	Medical	Absent	Enroll Date	Type	Future Drop	User ID	Balance		
1	Barbie Ager	Female	11 yrs	11/17/2011		2	12/1/2022	Enrolled		Jazzhandssand	30.00	Drop	Transfer
2	Austin Carter	Male	12 yrs	5/31/2010		0	12/1/2022	Enrolled		Jazzhandssand	150.00	Drop	Transfer
3	Nadine Evans	Female	17 yrs	9/18/2005		0	12/1/2022	Enrolled		Jazzhandssand	0.00	Drop	Transfer
4	Abigail Franklin	Female	13 yrs	9/19/2009		0	12/1/2022	Enrolled		Jazzhandssand	-125.00	Drop	Transfer

3. Complete the information in the pop-up window:

- Enter the **Drop date** (defaults to current date), or a future date can be selected. Enter the drop date as the day after the last day the student will attend class.
- **Has this class been completed?** Select Yes if the student completed the class or No if they dropped before meeting all class requirements.
- Select a **Reason** for the drop.
Note: Reasons can be customized in the Drop-down List Editor (from the *Gear icon > Settings menu > General > Drop-down Lists left menu > Student section*).
- Set **Email primary instructor?** to Yes to email details about the drop to the primary instructor. **Note:** The instructor must be listed as primary on the *Instructor* tab of the *Class* record and must have an email address in their *Staff* record.
- Add **Notes** if applicable. Notes are NOT visible in the Staff Portal or the Parent Portal. They are displayed on the *Classes* tab of the *Student* record, the *Drop List* tab of the *Class* record, and the Drop History report.
- Click **Drop**.

Drop Student From Class

Student: Austin Carter
Family: Carter
Class: Acro - Mon 6pm

! This family has a balance: \$150.00.

Drop date * ⓘ
12/27/2022

Has this class been completed? *
☐ Yes ☒ No

Reason *
Changed Class

Email primary instructor?
☒ Yes

CANCEL DROP

4. Click **Drop** in the confirmation window to remove the student from the class.

- When the enrollment date and future drop date fall within the same billing period, the confirmation window provides an option to delete the enrollment and tuition fee (if one had been posted with enrollment). Toggle to on and click **Drop** to complete the drop process.

The student is removed from the *Enroll List* tab of the *Class* record, and they now appear on the *Drop List* tab.

Class Acro - Mon 6pm

SAVE CHANGES
DELETE

Class Roll
Enroll Student
Email/Text Class
Enter Absences
Absence/Attendance
Post Class Transactions
Copy Class
Mass Drop
Sizes/Measurements
Archive Class

Summary
Enroll List
Drop List
Absences
Makeups
Wait List
Instructors
Lesson Plan
Skills/Levels
Misc
Costumes
Notes (0)
Resources (0)
Policy Groups (0)

Past Enrollment

View 1 - 1 of 1
Print
Refresh

Student	Enrolled	Reason	Dropped	Drop Reason	Comp?	Notes	User ID
Austin Carter	12/01/22	Enrolled	12/27/2022	Changed Class	no		Jazzhandssandi

Deleted Enrollments

No Data Available
Print
Refresh

Student	Deleted	Method	Enrolled	Reason	Dropped	Drop Reason	User ID
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On the *Classes* tab of both the *Family* and the *Student* records, the enrollment is removed from the Current Enrollment section and moved to the Past Enrollment section, where details of the drop are displayed.

Family Carter

RETURN
SAVE CHANGES
DELETE

Make Sale/Post Fees
Payment/Credit
Refund
Statement
Add Student
Add Contact
Archive Family
Family Name
Email
Email Schedules
Submit Absences
Merge Family

Summary
Contacts
Classes
Events
Transactions
Billing Info
Misc
Notes (0)
Resources (0)
Policies (0)

View Past Enrollment History

Mass Drop Classes

Current Enrollment

View 1 - 3 of 3
Print
Refresh

Student	Class	Session	Enroll Date	Type	Days	Room	Time	Dural	Instructor	Fee	By	Future Drop
Austin Carter	Ballet - Mon 6pm	Winter 2023	12/1/2022	Enrolled	M		6:00pm - 7:00pm	1:00	Ms. Dianne	80.00	Jazzhandssandi	Drop
David Carter	Ballet - Mon 6pm	Winter 2023	12/1/2022	Enrolled	M		6:00pm - 7:00pm	1:00	Ms. Dianne	80.00	Jazzhandssandi	Drop
David Carter	Jazz - Tues 6pm	Winter 2023	12/1/2022	Enrolled	Tu		6:00pm - 7:00pm	1:00	Ms. Dianne	85.00	Jazzhandssandi	Drop
Total:								3:00				

Past 10 Enrollments

View 1 - 10 of 10
Print
Refresh

Student	Class	Session	Enroll Date	Type	Instructor	By	Drop Date	Reason	Comp?	Notes	By
Austin Carter	Acro - Mon 6pm	Winter 2023	12/1/2022	Enrolled	Livy W.	Jazzhandssandi	12/27/2022	Changed Class	no		Jazzhandssandi
David Carter	Jazz - Tues 7pm	2022 Fall	11/22/2022	Enrolled	Dianne H.	Jazzhandssandi	11/28/2022	Class Archived	yes		Jazzhandssandi
David Carter	Ballet - Mon 6pm	2022 Fall	11/22/2022	Enrolled	Dianne H.	Jazzhandssandi	11/28/2022	Class Archived	yes		Jazzhandssandi



If a class fee (such as a tuition fee) had been posted for the dropped class that is no longer due, you would need to go to the family's Transactions tab and delete or edit that transaction.

Transfer a Student to Another Class

When a student leaves one class to attend another (especially within the same session), **Transfer** the student to another class. When you transfer a student, they are dropped from their current class and enrolled into the new class on the dates you assign. Both the primary instructor for the class the student is transferring into and the primary instructor the student is transferring from will receive email notification of the change.

Any scheduled future drops for the student are automatically added to the new class.

Transfer a Student

From the *Class* record, choose the **Enroll List** tab.

1. Locate the student who is transferring and click the **Transfer** link.

Class: Advanced Tumbling - Thursday

← RETURN **SAVE CHANGES** **DELETE**

Class Roll **Enroll Student** Email/Text Class Enter Absences Absence/Attendance Post Class Transactions Copy Class Mass Drop Sizes/Measurements Archive Class

Summary **Enroll List** Drop List Absences Makeups Wait List Instructors Lesson Plan Skills/Levels Misc Costumes

Current Enrollment

View 1 - 3 of 3 Print Export Refresh

	Student	Gender	Age	BirthDt	Levels	Medical	Absent	Enroll Date	Type	Future Drop	User ID	Balance		
1	Dave Ager	Male	8 yrs	9/16/2010		Meds Allergies	0	3/25/2019	Enrolled ▼	<input type="text"/>	jtcamber	195.00	Drop	Transfer
2	Dianne Ager	Female	12 yrs	11/11/2006			0	3/25/2019	Enrolled ▼	<input type="text"/>	jtcamber	195.00	Drop	Transfer
3	Miki Barker	Female	12 yrs	10/18/2006			0	12/13/2018	Enrolled ▼	<input type="text"/>	jtctami	120.00	Drop	Transfer

2. In the *Transfer Student* window, set the **Drop Date** (defaults to the current date). This is the date the student will be transferred out of the current class.
3. Select a **Drop Reason**. Optionally add **Notes**.
4. Locate the class the student is transferring into using the *ClassSearch* field.
5. Enter an **Enroll Date** (defaults to the current date). This is the date the student will be enrolled in the new class.
 - If you are aware the student will be dropping the new class on a specified date enter the **Drop Date** and select a **Drop Reason**. Optionally add **Notes**.
6. If the family has been charged and paid for the class the student is transferring out of, and you want the fee and payment transactions to be associated with the new class instead, select the checkbox for **Yes, update existing transactions with information from the new class** Choose to **only update transactions on or after** a selected date (defaults to the current date) or to **update all existing transactions**.
7. If you would like the instructor to be informed of the transfer, select the checkbox for **Yes, email the instructor about this transfer**.
8. Select the **Transfer Student** button to complete the transfer.

Transfer Student

This family has a balance: 120.00

Student: Miki Barker

Current Classes: Ballet 3, Ballet 2 - Friday, Bubble Blowers, Advanced Tumbling - Thursday, Jazz 2 - Monday

Family/Acct: Barker Phone

Transfer from

Class: Advanced Tumbling - Thursday *From class is pre-filled.*

Enrolled: 12/13/2018

Drop Date: 5/1/2019

Drop Reason: Transfer

Notes: Changing to Wednesdays

Transfer to

Class: Advanced Tumbling - Wednesday *Click to search for a new class.*

Enroll Date: 5/1/2019

Drop Date: mm/dd/yyyy

Drop Reason:

Notes:

Transfer Options

Would you like to update existing Advanced Tumbling - Thursday transactions?
The Class Name, Session and Category 1 will be replaced with the values from Advanced Tumbling - Wednesday.

☒ Yes, update existing transactions with information from the new class.

☐ Only update transactions on or after this date: 5/1/2019

☐ Update all existing transactions

Should we send an email to the instructors about this transfer?

☒ Yes, email the instructors about this transfer

9. The *Transfer Successful* window summarizes the transfer details, including how many transactions were updated.

Transfer Successful

Transfer Details

Miki has transferred from Advanced Tumbling - Thursday to Advanced Tumbling - Wednesday

Drop Date: 05/01/2019

Enroll Date: 05/01/2019

2 Transactions updated



You can also transfer a student to another class from the *Student Summary* or *Class* tab using the same process above!

Edit a Transfer

Transfers can only be edited before the student is transferred out of the class, i.e., the drop date is

greater than the current date.

From the *Class* record, choose the **Enroll List** tab.

1. Locate the student who is transferring and click the **Edit Transfer** link.

Class: Advanced Tumbling - Thursday

← RETURN **SAVE CHANGES** **DELETE**

Class Roll Enroll Student Email/Text Class Enter Absences Absence/Attendance Post Class Transactions Copy Class Mass Drop Sizes/Measurements Archive Class

Summary **Enroll List** Drop List Absences Makeups Wait List Instructors Lesson Plan Skills/Levels Misc Costumes

Current Enrollment

View 1 - 2 of 2 Print Export Refresh

	Student	Gender	Age	BirthDt	Levels	Medica	Absent	Enroll Date	Type	Future Drop	User ID	Balance		
1	Dave Ager	Male	8 yrs	9/16/2010		Meds Allergies	0	3/25/2019	Enrolled ▼	6/5/2019	jtcamber	195.00	Drop	Edit Transfer
2	Dianne Ager	Female	12 yrs	11/11/2006			0	3/25/2019	Enrolled ▼		jtcamber	195.00	Drop	Transfer

2. Update the transfer details as needed in the *Edit Transfer Student* window.
3. Click the **Transfer Student** button to complete the transfer.
4. The *Transfer Successful* window summarizes the transfer details, including how many transactions were updated.



You can also edit a transfer of a student to another class from the *Student Summary* or *Class* tab using the same process above!

Mass Drop All Classes for a Family/Student



Permissions control the ability of your Users to see certain data and take specific actions. Before moving forward review [User Permissions for Mass Drop All Classes](#).

Mass Drop Classes functionality allows you to drop all classes for students in a family (*family* record) or for a single student (*Student* record) when the drop date, drop reason, and drop notes are the same.

- ★ Drop all classes for an individual student and/or all the students in the same family at one time.
- ★ Remove waitlisted classes and future enrolled classes in the same workflow.
- ★ After classes are dropped all reports and class details are automatically updated.

Drop All Classes for a Family

1. Go to **Families** (menu) > **All Families** > Select a *family* from the list. Or use the global search above the menu bar to locate the family.
2. Go to the **Classes** (tab).

Family: Barnhardt

← RETURN **SAVE CHANGES** **DELETE**

Make Sale/Post Fees Payment Refund Statement Add Student Add Contact Archive Family Family Name Em

Classes

View Past Enrollment History **Mass Drop Classes** Click to drop classes for all students in the family.

Current Enrollment

View 1 - 10 of 10 Print Refresh

3. Click the **Mass Drop Classes** button.
 - If there is a family balance on the account an orange warning message displays.
 - Click the account balance link to open *Search Transactions* and view an itemized list of outstanding unpaid transactions. Review outstanding fees and determine if action needs to be taken.
4. Select the criteria in the pop-up window:

	<p>Which classes are we dropping? - These options will show only when there are multiple classes to drop.</p> <ul style="list-style-type: none">◦ All current classes◦ All future enrollments◦ All waitlisted classes
	<p>Drop date* - Select the day after the last day the student(s) will attend class.</p>
	<p>Have these classes been completed?* - Select NO or YES.</p>
	<p>Reason* - Select the reason the class needs to be dropped from the drop-down list.</p>
	<p>Email primary instructor(s)? - When set to Yes an email will be sent to the instructor.</p>

Drop classes

Family: **Barnhardt**

! This family has a balance of \$768.69

Which classes are we dropping?

☒ All current classes

☒ All future enrollments

☒ All waitlisted classes

Current Class Drop Details:

Drop date * ?

05/10/2020

Have these classes been completed? * ?

☒ NO (counted as a Drop - appears on Drop History)

☐ YES (not counted as a Drop)

Reason *

Drop Reason (Required)

Notes

The Barnhardt family is moving in May. All the students should be removed from their classes.

Drop

Notes - Add any applicable notes.

5. Click **DROP**. Dropped classes for the family move down to the *Past 10 Enrollments* section. When there are fixed fees associated with a family a new window will open. See [Update Family Fixed Fee](#) below.

Drop All Classes for a Student

From the *Students (menu) > All Students*, select the student and click the *Mass Drop Classes* button. Follow the same process as above to drop all classes for the student you selected.

Student: Max Barnhardt

[← RETURN](#) [SAVE CHANGES](#) [DELETE](#)

[Enroll](#) [Email Schedules](#) [Info Sheet](#) [Absence/Attendance](#) [Mass Drop Classes](#)

Family: **Barnhardt** First Name **Max** Middle Initial Last Name **Barnhardt**

Classes

View 1 - 2 of 2 [Print](#) [Refresh](#)

Class	Drop Date	Drop Reason	Drop Status	Drop Date	Drop Reason	Drop Status	Drop Date	Drop Reason	Drop Status

Cancel or Edit Future Drop Requests

When a Mass Drop has been scheduled for a future date, you can *Cancel* or *Edit* the information from either the *Family* record or the *Student* record.

- Click *Cancel* and the future drop class request will be removed and the class remains active.
- Click *Edit* to modify the *Drop from Class* request. Change the *Drop Date*, *Drop Reason*, or update *Notes*. The future drop date remains unless you cancel the request. If there are fixed fees on the account, you will be prompted to *Update Fixed Fee*.

Family: Uphill

[← RETURN](#)
[SAVE CHANGES](#)
[DELETE](#)

[Make Sale/Post Fees](#)
[Payment](#)
[Refund](#)
[Statement](#)
[Add Student](#)
[Add Contact](#)
[Archive Family](#)
[Family Name](#)
[Email](#)
[Email Schedules](#)
[Merge Family](#)

[Summary](#)
[Contacts](#)
[Classes](#)
[Events](#)
[Transactions](#)
[Billing Info](#)
[Misc](#)
[Notes \(0\)](#)
[Resources \(0\)](#)

[View Past Enrollment History](#)
[Mass Drop Classes](#)

Current Enrollment

View 1 - 4 of 4 [Print](#) [Refresh](#)

Student	Class	Session	Enroll Date	Type	Days	Room	Time	Duration	Instructor	Fee	By	Future Drop	
Jack Uphill	Tap L1 - Mon 6pm	Spring 2020	5/7/2020	Enrolled	M	Studio B	6:00pm - 6:30pm	:30	Ms. Dianne	45.00	CB	5/21/2020	Cancel Edit
Jack Uphill	Youth Ninja Parkour	Spring 2020	5/7/2020	Enrolled	M	Floor B	7:00pm - 8:00pm	1:00	Coach John	85.00	CB	5/21/2020	Cancel Edit
Jill Uphill	Youth Ninja Parkour	Spring 2020	5/7/2020	Enrolled	M	Floor B	7:00pm - 8:00pm	1:00	Coach John	85.00	CB	5/21/2020	Cancel Edit
Jill Uphill	Ballet L1 - Mon 5pm	Spring 2020	5/7/2020	Enrolled	M	Studio B	5:00pm - 5:30pm	:30	Ms. Dianne	45.00	CB	5/21/2020	Cancel Edit
Total:								3:00					

Click on **Cancel** or **Edit** to modify the **Future Drop** request.

Update Family or Student Fixed Fees

If there are fixed fees on the account, a window will open once all classes have been dropped or scheduled.

Note: Set *Prompt to Update Fixed Fee with Enrollment Changes* to YES, located under the Gear (icon) > Settings > General > Organization Defaults (left menu) > Class Settings (section). Otherwise, the *Fixed Fee* window will not open after classes are dropped.

There are two options for **Family Fixed Fees**:

- *Remove any fixed fee from the selected family*- enable this option and the fixed fee is removed from the account.
- *Retain the fixed fee for the record*- keep the fixed fee as shown or change the amount as needed. The family fixed fee can be posted when you **Post Tuition Fees** to the family's account.**Note:** If there is a student fixed fee on the account, a pop-up window will open and prompts you to either leave the student fixed fee in place or remove the student fixed fee.

Update family fixed fee

(optional) You may update this fixed fee.

👍 The family fixed fee will post when using Post Tuition Fees.

AMOUNT
100.00

EXPIRES
MM/DD/YYYY

FIXED FEE CATEGORY 1
Music Lessons

OR

☒ Remove any fixed fee from selected family

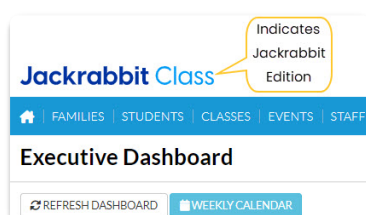
Enable to remove any fixed fees.

CANCEL UPDATE

Practice - Drop a Student From a Class

Want to practice what you've just learned? Great!

- Go to <https://app.jackrabbitclass.com/jr4.0/Login> and log in with the credentials below for your Jackrabbit edition.
- Go through some or all of the practice scenarios below as they apply to you.



Edition	User ID	Password
Cheer	LMSCheer	Training1
Class	LMSCClass	Training1
Dance	LMSDance	Training1
Music	LMSMusic	Training1
Swim	LMSSwim	Training1



The Practice Database is refreshed each day at approximately 5:00 am Eastern Standard Time. Anything you enter will be erased at that time.

Drop a student from a class.

☑ [From the Class Record](#)

☑ [From the Student Record](#)

Do You Track ABSENCES or ATTENDANCE?

An organization can track absences or attendance, but not both at the same time. Jackrabbit defaults to tracking absences rather than attendance (except the Dojo edition). ***The preferred method is through the Staff Portal.*** Please refer to the Coaches/Instructors and other Staff category for more information. You may also record absences/attendance on the Class Record, Family Record, and Student Record.

Here is an outline of the articles included in this lesson:

- **Absences** - Review the articles below regarding absences and makeups if your organization allows students to be eligible for a makeup class when absent.
 - Enter Student Absences from the Class Record
 - Enter Student Absences from the Student Record
 - Enter Student Absences from the Family Record
 - Schedule a Makeup
- **Attendance**
 - Enter Attendance from the Class Record
 - Optional
 - Barcode Scanner Attendance Tracking - An Overview
 - Launch the Barcode Scanner
 - Use a Barcode Scanner to Track Attendance

Review the appropriate articles below for your organization.

Enter Student Absences from the Class Record

When Jackrabbit is set to **track absences**, one of the **ways to enter student absences** is from the **Class record**.

Class: Tumbling L2 - Mon 6pm

← RETURN **SAVE CHANGES** DELETE

1 Enter the absence

2 View the absence

3 View absence history and schedule a makeup

Class: **Next Class** Enter Absences Absence/Attendance Post Class Transactions Copy Class Mass Drop Sizes/Measurements

Summary **Enroll List** Drop List Absences Makeups Wait List Instructors Lesson Plan Skills/Levels Misc

View 1 - 1 of 1 Print Refresh

	Last Absence	Student	Age	# Absences
1	3/16/2020	Ezra Lovell	11	1

Enter an Absence in the Class Record

To record an absence for a single date:

1. Navigate to the **Class** record and select the **Enter Absences** button.
2. On the *Enter Absences* page, edit the **Absence Date** as needed (defaults to current date).
3. If you are allowing the student to makeup the class, enter the last date the class can be made up in the **Makeup Expiration Date**. [Learn more about makeups](#).
4. Select the **Absent?** checkbox for the appropriate student. To mark all students absent, select the checkbox in the *Absent?* column header.

Enter Absences for Tumbling L2 - Mon 6pm

← RETURN **SAVE CHANGES**

Use the check boxes in the column headers to mark all students absent and eligible for makeup if applicable.

Absence Date 3/16/2020 Makeup Expiration Date 5/31/2020

	Student	Birth Date	Enroll Type	Drop Date	Roll Notes	Absent?	Eligible for Makeup	Note
1	Lena Campbell	4/4/2009	Enrolled			<input type="checkbox"/>	<input type="checkbox"/>	
2	Ezra Lovell	1/17/2009	Enrolled			<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Family on vacation
3	Ashlee Owers	10/22/20...	Enrolled			<input type="checkbox"/>	<input type="checkbox"/>	

5. If applicable, select **Eligible for Makeup**. If all students are absent and eligible to makeup the class select the checkbox in the *Eligible for Makeup* column header.
6. Add **Notes** about the reason for the absence.
7. **Save Changes**


View Absence History - Delete a Recorded Absence

A student's absence history for a class can be viewed from the **Absences** tab in the **Class** record.

Absence History

← RETURN **SAVE CHANGES**

View 1 - 1 of 1 **Print** **Refresh**

	Absence Date	Student	Class	Class Days	Age	Eligible for Makeup?	Makeup Exp. Date	Schedule Makeup	Makeup Class	Makeup Date	Makeup Attendance	Note	UserID
1	3/16/2020	Ezra Lovell	Tumbling L2 - Mon 6pm	M	11	<input checked="" type="checkbox"/>	5/31/2020	Schedule Makeup				Family on vacation	helpcenter 

If you allow makeups, you can schedule them from the Absence History

Use the **Trash Can** icon to delete the absence

- Use the link for the number of absences in the **# Absences** column to open the Absence History page.
- Use the **Trash Can** icon to delete an absence record.



Learn about the options for reporting on student absences and makeups.

Enter Student Absences from the Student Record

When Jackrabbit is set to **track absences**, one of the **ways to enter student absences** is from the **Student** record.

- ★ Submit a student's absence for a single class, all or selected classes on a particular day, or all/selected classes over a date range.
- ★ If you offer **makeups**, add the eligibility to make up the classes in the same workflow.
- ★ Add a reason for the absences for your records, up to 100 characters.

Submit Absences for a Student

1. In the *Student* record, click the **Submit Absences** button.

Student: Barbie Ager

← RETURN **SAVE CHANGES** **DELETE**

Enroll Email Schedules Info Sheet Absence/Attendance **Submit Absences** Mass Drop Classes

Family: [Ager](#) First Name Middle Initial Last Name

Summary **Classes** Events Medical Feedback Skills/Levels Sizes Absences Misc

Current Enrollment

Class	Session	Cat1	Type	Class Description	Days	Room	Time	Durati
Ballet L1 - Tues 6pm	Spring 2020	Dance	Enrolled	Introductory Ballet	Tu	Studio B	6:00pm - 6:30pm	:30
Ballet L1 - Mon 5pm	Spring 2020	Dance	Enrolled	Introductory Ballet	M	Studio B	5:00pm - 5:30pm	:30

2. In the *Submit an absence - step 1* window

Submit an absence - step 1

STUDENT
Barbie

FROM 5/11/2020 TO 5/22/2020

REASON
Sprained her ankle at school, out for 2 weeks.

46/100

☒ Is eligible for makeup?

CANCEL SUBMIT

- Use the date picker tool to select the **From** and **To** dates for the days absent.
- Enter a **Reason** for the absence, up to 100 characters.
- If you allow **makeups**, and determine eligibility for a makeup with each absence, click **Is eligible for makeup?** to mark this absence as eligible.
- Click **Submit**.

3. In the *Submit an absence - step 2* window

Submit an absence - step 2

Student: Barbie
Dates: 5/11/2020 - 5/22/2020

Select the classes that will be missed

UNCHECK ALL

☒ Mon 5/11/2020
Ballet L1 - Mon 5pm

☒ Tue 5/12/2020
Ballet L1 - Tues 6pm

CANCEL SUBMIT

- All classes the student is enrolled in that meet in the date range defined are displayed. Select the class or classes the student will be missing. Use the **Check All** button if all classes will be missed.
- Click **Submit**.
- The window will close and a message will confirm that the absence has been added.

View Absences - Delete a Recorded Absence

A student's absences can be viewed on the **Absences** tab of their *Student* record.

Student: Barbie Ager

← RETURN SAVE CHANGES DELETE

Generate a **Student Attendance report**

Enroll Email Schedules Info Sheet Absence/Attendance Submit Absences Mass Drop Classes

Family: Ager First Name Barbie Middle Initial Last Name Ager

Summary Classes Events Medical Feedback Skills/Levels Sizes Absences Misc Notes (0)

	Absence Date	Class	Eligible for Makeup	Makeup Exp. Date	Schedule Makeup	Makeup Class	Makeup Date	Makeup Attendance	Note	UserID	
1	5/26/2020	Ballet L1 - Tues 6pm	<input checked="" type="checkbox"/>	05/28/2020	Schedule Makeup				Sprained her ankle at school, out for 2 weeks.	helpcenter	Remove Makeup
2	5/25/2020	Ballet L1 - Mon 5pm	<input checked="" type="checkbox"/>	05/27/2020	Schedule Makeup				Sprained her ankle at school, out for 2 weeks.	helpcenter	Remove Makeup
3	5/19/2020	Ballet L1 - Tues 6pm	<input checked="" type="checkbox"/>	05/21/2020	Schedule Makeup				Sprained her ankle at school, out for 2 weeks.	helpcenter	Remove Makeup

Use the **Trash Can** icon to delete an absence

- Use the **Trash Can** icon to delete an absence record.
- If you allow makeups they can be scheduled from the **Absences** tab and any makeups scheduled for the student can be removed.



Learn about the options for reporting on student absences and makeups.

Enter Student Absences from the Family Record

When Jackrabbit is set to **track absences**, one of the **ways to enter student absences** is from the **Family** record.

- ★ Submit an absence for one or all students in the family for a single class, all or selected classes on a particular day, or all/selected classes over a date range.
- ★ If you offer **makeups**, add the eligibility to make up the classes in the same workflow.
- ★ Add a reason for the absences for your records, up to 100 characters.

Submit Absences for a Family

1. In the *Student* record, click the **Submit Absences** button.

Family: Ager

← RETURN SAVE CHANGES DELETE

Make Sale/Post Fees Payment Refund Statement Add Student Add Contact Archive Family Family Name Email Email Schedules **Submit Absences**

Summary Contacts Classes Events Transactions Billing Info Misc Notes (2) Resources (1)

View 1 - 2 of 2 Print Refresh

Contacts	Type	Home Phone	Work Phone	Cell Phone	Email
Holly Ager	Mother	(704) 374-2415		(704) 374-2415	hollyager41@gmail.com
Victor Ager	Father	(704) 374-2415		(704) 374-2415	agingvictor@gmail.com

2. In the *Submit an absence - step 1* window

Submit an absence - step 1

STUDENTS

Dani x Dave x Barbie x

Use the date picker to select the absence date or date range

FROM 4/1/2020 TO 4/30/2020

REASON

School closure

14/100

☒ Is eligible for makeup?

CANCEL SUBMIT

- Select the **Students** to mark absent.
- Use the date picker tool to select the **From** and **To** dates for the days absent.
- Enter a **Reason** for the absence, up to 100 characters.
- If you allow **makeups**, and determine eligibility for a makeup with each absence, click **Is eligible for makeup?** to mark this absence as eligible.
- Click **Submit**.

3. In the *Submit an absence - step 2* window

Submit an absence - step 2

Students: Dani, Dave, Barbie
Dates: 4/1/2020 - 4/30/2020

Select the classes that will be missed

UNCHECK ALL

☒ Wed 4/1/2020 Dave
Tumbling L3 - Wed 7pm

☒ Mon 4/6/2020 Dani
Ballet L1 - Mon 5pm

CANCEL SUBMIT

- All classes the students are enrolled in that meet in the date range defined are displayed. Select the class or classes the students will be missing. Use the **Check All** button if all classes will be missed.
- Click **Submit**.
- The window will close and a message will confirm that the absence has been added.

View Absences - Delete a Recorded Absence

A student's absences can be viewed on the *Absences* tab of their *Student* record.

Student: Barbie Ager

← RETURN SAVE CHANGES DELETE

Enroll Email Schedules Info Sheet Absence/Attendance Submit Absences Mass Drop Classes

Family: Ager First Name Barbie Middle Initial Last Name Ager

Summary Classes Events Medical Feedback Skills/Levels Sizes Absences Misc Notes (0) Resources (0)

Absences

View 1 - 6 of 6 Print Refresh

	Absence Date	Class	Eligible for Makeup	Makeup Exp. Date	Makeup Class	Makeup Date	Makeup Attendance	Note	UserID	
1	4/28/2020	Ballet L1 - Tues 6pm	<input checked="" type="checkbox"/>	05/31/2020	Schedule Makeup			School closure	helpcenter	Remove Makeup
2	4/27/2020	Ballet L1 - Mon 5pm	<input checked="" type="checkbox"/>	05/31/2020	Schedule Makeup			School closure	helpcenter	Remove Makeup
3	4/21/2020	Ballet L1 - Tues 6pm	<input checked="" type="checkbox"/>	05/31/2020	Schedule Makeup			School closure	helpcenter	Remove Makeup

- Use the **Trash Can** icon to delete an absence record.
- If you allow makeups they can be scheduled from the *Absences* tab and any makeups scheduled for the student can be removed.



Learn about the options for reporting on student absences and makeups.

Schedule a Makeup from the Class Record

When you **track absences** in Jackrabbit, and you allow your students to make up their missed classes,

there are a few different [ways to schedule a makeup](#)

One of these workflows is to schedule a makeup class from the *Class* record.



To schedule a makeup for a student, the student must have been [marked absent](#), and the absence must have been marked as "Eligible for Makeup".

Schedule a Makeup from the Class Record

1. Go to the **Absences** tab of the *Class* record of the class the student missed.
2. In the # Absences column, click the **number** next to the appropriate student name to open the Absence History listing.

Class: Ballet L1 - Mon 5pm

← RETURN **SAVE CHANGES** **DELETE**

Class Roll	Enroll Student	Email/Text Class	Enter Absences	Absence/Attendance	Post Class Transactions	Copy Class	Mass Drop	Sizes/Measurements	Archive Class	
Summary	Enroll List	Drop List	Absences	Makeups	Wait List	Instructors	Lesson Plan	Skills/Levels	Misc	Costumes

Absences

View 1 - 2 of 2 Print Refresh

	Last Absence	Student	Age	# Absences
1	8/5/2019	Samantha Brown	9	1
2	8/5/2019	Gina Evans	9	1

4. Locate the absence you want to schedule the makeup for and select the **Schedule Makeup** link. This will open the [Classic Weekly Class Calendar](#). For organizations with different locations, click *Change Criteria* at the top of the calendar to customize the calendar view for all locations (leave blank) or select a different location.
5. After locating a makeup class on the calendar, hover over it to display the class information and click the **Schedule Makeup** button to schedule the student's makeup in that class.

Tuesday 8/13/2019	Wednesday 8/14/2019	
Ballet L1 - Tues 6pm (2) OFD, 1FE		
hover	<div> <div>Ballet L1 - Tues 6pm (2) (as of 8/15)</div> <div> <div>Days: Tue</div> <div>Time: 6:00pm-6:30pm</div> <div>Instructor: Dianne H.</div> <div>Location: EDU</div> <div>Room: Studio B</div> <div>Fee: 45</div> <div>Category: Dance</div> <div>End Date: 8/31/2019</div> </div> <div> <div>Open 2</div> <div>Size 6</div> <div>Max Size 8</div> <div>Wait List 0</div> <div>Future Drops 0</div> <div>Future Enrolls 1</div> </div> <div>Schedule Makeup</div> </div>	
Tap L2 - Tues 7pm (1)		

6. The makeup details are now visible on the **Makeups** tab of the *Class* record.

Class: Ballet L1 - Tues 6pm

[← RETURN](#)
[SAVE CHANGES](#)
[DELETE](#)

Class Roll	Enroll Student	Email/Text Class	Enter Absences	Absence/Attendance	Post Class Transactions	Copy Class	Mass Drop	Sizes/Measurements	Archive Class		
Summary	Enroll List	Drop List	Absences	Makeups	Wait List	Instructors	Lesson Plan	Skills/Levels	Misc	Costumes	Notes

Makeups

View 1 - 1 of 1
Print
Refresh

	Student	Age	Eligible for Makeup	Makeup Exp. Date	Schedule Makeup	Makeup Date	Makeup Attendance	Makeup Class	Note	User	
1	Samantha Brown	9	<input checked="" type="checkbox"/>	8/31/2019	Schedule Makeup	8/13/2019		Ballet L1 - Tues 6pm		HELPCENTER	Remove Makeup



If the *Makeup Exp. Date* has not passed, i.e., it is earlier than the current date, it can be edited to accommodate for longer outages. If needed you can [extend the expiration date for multiple absences](#) that occurred during a specific time frame.

Schedule a Makeup from the Student Record

When you [track absences](#) in Jackrabbit, and you allow your students to make up their missed classes, there are a few different [ways to schedule a makeup](#)

One of these workflows is to schedule a makeup class from the *Student* record.



To schedule a makeup for a student, the student must have been **marked absent**, and the absence must have been marked as "Eligible for Makeup".

Schedule a Makeup from the Student Record

1. Go to the **Absences** tab in the Student record.
2. Click the **Schedule Makeup** link for the appropriate absence to open the **Classic Weekly Class Calendar**. For organizations with different locations, click *Change Criteria* at the top of the calendar to customize the calendar view for all locations (leave blank) or select a different location.

Jackrabbit

Student: Dianne Ager

Return Save Changes Delete Help Send Idea

Enroll Email Schedules Info Sheet

Family: Ager First Name: Dianne Middle Initial: Last Name: Ager

Summary Classes Events **Medical** Feedback Skills/Levels Sizes **Absences** Misc

Absences

View 1 - 4 of 4 Print Refresh

	Absence Date	Class	Eligible for Makeup		Makeup Class	Makeup Date	Makeup Attendance	Note	UserID	
1	3/6/2018	Barre - Tues - 6:30pm	<input checked="" type="checkbox"/>	Schedule Makeup					HELPCEN	Remove Makeup

3. After locating a makeup class, hover over it to display the class information and click the **Schedule Makeup** button.

Thursday 3/22/2018	Friday 3/23/2018	
Barre - Thurs - 8pm (1) 1FD, OFF		

Barre - Thurs - 8pm (1)
(as of 3/22)
Days: Thu
Time: 8:00pm-8:45pm
Instructor: Dianne H.
Location: JRHC
Room:
Fee: 95
Category: Dance
End Date: 5/31/2018
[Schedule Makeup](#)

Open: 1
Size: 3
Max Size: 4
Wait List: 0
Future Drops: 1
Future Enrolls: 0

4. You are returned to the *Absences* tab of the *Student* record which now shows the makeup class information.

Jackrabbit

Student: Dianne Ager

[Return](#) [Save Changes](#) [Delete](#) [Help](#) [Send Idea](#)

[Enroll](#) [Email Schedules](#) [Info Sheet](#)

Family: [Ager](#) First Name Middle Initial Last Name

[Summary](#) [Classes](#) [Events](#) [Medical](#) [Feedback](#) [Skills/Levels](#) [Sizes](#) [Absences](#) [Misc](#)

Absences

View 1 - 1 of 1 [Print](#) [Refresh](#)

	Absence Date	Class	Eligible for Makeup		Makeup Class	Makeup Date	Makeup Attendance	Note	UserID	
1	3/6/2018	Barre - Tues - 6:30pm	<input checked="" type="checkbox"/>	Schedule Makeup	Barre - Thurs - 8pm	3/22/2018			HELPCEN	Remove Makeup



If the *Makeup Exp. Date* has not passed, i.e., it is earlier than the current date, it can be edited to accommodate for longer outages. If needed you can [extend the expiration date for multiple absences](#) that occurred during a specific time frame.

Absences-Makeups Report

When Jackrabbit is set to track absences, you will find the **Absences-Makeups** report under the **Students** menu > **Student Reports**. Absences marked in the Staff Portal will be reflected in this report.

Regardless of the way you [record absences](#) in Jackrabbit, this report provides you with the following:

- ★ See who was marked absent and is eligible for a makeup class.
- ★ Review students who have makeup classes scheduled and the dates of those classes.
- ★ View the Makeup class expiration date (if applicable).
- ★ Review the student's attendance for scheduled makeup classes.

Search Criteria

Use the Search Criteria to define the report results. For this example, select a date range to see which students were absent for specific classes. Set *Eligible for Makeup* to **Yes** and click **Submit**.

Absences-Makeups Report

← RETURN
✓ SUBMIT

Search Criteria
🔍 Favorites
💾 Save Favorites
🔄 Refresh
?

Location ▼

Absence Date from 8/1/2023 📅 through 8/31/2023 📅

Absence Note

Absence for Class Category 1

Art
Ballet
Birthday Party
Charitable Donations
Cheer

Absences for a specific Class 🔍 Clear

Absence for Instructor ▼

Eligible for Makeup Yes ▼

Makeup Date from mm/dd/yyyy 📅 through mm/dd/yyyy 📅

Select Makeup Class 🔍 Clear

Select Student 🔍 Clear

✓ Submit

Use the **Ctrl** key (**Cmd** for Mac) to select multiple categories. Leave blank to select all.

- Leaving a field blank is the same as saying "all". For example, leaving Absence for Class Category 1 blank will provide the data for all Category 1 classes.
- Some fields allow multiselection. Use the **Ctrl** key (**Cmd** for Mac) to select multiple values.

Report Results

The report results display the students absent from class in the selected timeframe. These columns provide absence and makeup information:

- Elig?** - indicates a student is eligible for a makeup class for the missed class.
- Note** - if a note was created in the Staff Portal it will be shown in this column.
- Makeup Date** - if a makeup class was scheduled, it will be listed in this column.

Absences-Makeups Report

← RETURN
✉ EMAIL

View 1 - 3 of 3
🖨 Print
📄 Export
🔄 Refresh
8 columns hidden
Show/Hide Columns
🔄 Restore Columns

Student	Class Name	Category 1	Instructor	Absence Date	Note	Family Primary Phone	Elig.?	Makeup Exp. Date	Makeup Date	Makeup Attendance	Makeup Class Class Time	Email All
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>
Janet Best	Ballet 1C - F - 6:00	Ballet	Heather B.	8/18/2023	Sick	Best (999) 999-5819	Yes	8/31/2023				<input type="checkbox"/>
Janet Best	Tumbling 101 - F	Cheer	Amy S.	8/18/2023		Best (999) 999-5819	Yes	8/31/2023				<input type="checkbox"/>
Tyree Bailey	Advanced Tumbling - T/Th - 6:00	Cheer	Amy S.	8/24/2023	Sick	Bailey (999) 997-6257	Yes	8/31/2023	8/29/2023		Karate 3 - T/Th - 6th - 8th - 10:00am - 10:45am	<input type="checkbox"/>

Use this button to **Show/Hide Columns** in the report.

In addition, you can see if a student was absent or present for the Makeup class and if there is a Makeup Expiration Date, these will be displayed if the columns are shown. An email to all or selected students can be sent directly from this report. A history of this email is kept in the *Family* record, *Misc*

tab> *View Sent Emails* for 365 days.

The *Absences* tab on a *Class* record shows which students were absent from the class, the date of the absence, and the number of absences.



Staff members can *Schedule Future Absences* in the Staff Portal. Click on *Absent* select the *Schedule Future Absences* option and complete the steps. Refer to [Take Attendance in the Staff Portal](#) for more information.

Do You Track ATTENDANCE?

👇 Review the articles below if your organization tracks attendance.

Enter Attendance from the Class Record

If your organization [tracks attendance](#) instead of tracking absences, and you aren't using the [Staff Portal Attendance](#) feature or [barcode scanning](#), you will enter student attendance from the Class record.

Jackrabbit

Class: Adv Jazz - Wed - 7pm

Return Save Changes Delete

Class Roll Enroll Student Email/Text Class Enter Attendance Absence/Attendance Post Class Transactions Copy Class Mass Drop Sizes/Measurements Archive Class

Summary Enroll List Drop List Attendance Wait List Instructors Lesson Plan Skills/Levels Misc Costumes

Attendance

Use the Enter Attendance button to record attendances.

View recorded attendance on the Attendance tab.

Use the link to view the student's attendance history.

	Last Attend	Student	Age	# Attend.
1	9/25/2018	Dave Ager	16	3
2	9/19/2018	Alysha Baldwin	17	3
3	9/25/2018	Jennifer Clements	16	4

👇 To enter attendance:

Take Attendance with a Barcode Scanner

Barcode scanners/readers allow you to scan a barcode to record student attendance, including date

and time. This feature uses a *Student/Barcode ID*, located on the *Summary* tab of the [Student Record](#). See [Initial Set Up for Barcode Scanning](#) section below for more information about Student/Barcode IDs.

Student: Melody Agar

SAVE CHANGESDELETE

EnrollEmail SchedulesInfo SheetAbsence/AttendanceMass Drop Classes

Family: Agar: First NameMelodyMiddle InitialLast NameAgar

SummaryClassesEventsMedicalFeedbackSkills/LevelsSizesAttendanceMiscNotes (1)Resources (1)

Current Enrollment

View 1 - 2 of 2PrintRefresh

Class	Session	Cat1	Type	Class Description	Days	Room	Time	Duratic	Instructor
Karate 1 - Tue - 3rd-5th	2021	Karate	Enrolled		Tu	Studio 3	4:00pm - 4:45pm	:45	Erma Barnhardt
Total:								:45	

StatusActive

Birth Date2/8/2008Age 13 yrs

GenderFemaleCitizenshipYes

Grade Level2nd grade

EmailMass Email Opt-Out

Cell Phone

Transportation

School

Start Date8/25/2018Date Quitmm/dd/yyyy

Student/Barcode ID15311253

To use a barcode scanner every student needs to have a number assigned here.



Your account must be set to track attendance in order to use Jackrabbit's Barcode Scanner feature. Since most accounts are set to track absences, contact [Jackrabbit Support](#) to change your account to track attendance!

Expand/Collapse
All

- What You'll Need
- Initial Set Up for Barcode Scanning with Printed Labels
- Initial Set Up for Barcode Scanning without Printed Labels
- Launch the Barcode Reader/Scanner

📌 Launch & Use the Barcode Scanner/Reader for Attendance

📌 Frequently Asked Questions



If you are interested in using QR codes to track attendance for your students, check out [Jackrabbit Plus - A Mobile App for Your Business](#). In the mobile app, the student's QR code once added to the student record, is located under *Menu > My Account > Parent Portal (menu) > Student QR Code*.

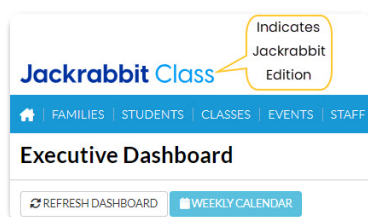
Practice - Enter an Absence / Attendance

Want to practice what you've just learned? Great!

- Go to <https://app.jackrabbitclass.com/jr4.0/Login> and log in with the credentials below for your Jackrabbit edition.
- Go through some or all of the practice scenarios below as they apply to you.



Practice databases are set to track absences.



Edition	User ID	Password
Cheer	LMSCheer	Training1
Class	LMSCClass	Training1
Dance	LMSDance	Training1
Music	LMSMusic	Training1
Swim	LMSSwim	Training1



The Practice Database is refreshed each day at approximately 5:00 am Eastern Standard Time. Anything you enter will be erased at that time.

Enter an absence / attendance.

From the Class Record

1. Navigate to the **Class** record and select the **Enter Absences / Enter Attendance** button.
2. Verify the *Absence (Attendance) Date* is correct (click the calendar icon to select a different date).
3. Select the **Absent?** (Attended?) check box for the appropriate student(s) in the enrollment list.
4. If tracking Absences - Select **Eligible for Makeup** if applicable.
5. Add **Notes**, if needed.
6. **Save Changes**.

QUIZ - Lesson #4 - Work with Students/Families

When you have worked through all of the articles outlined in the lesson, select the Take the Quiz button to be taken to the Lesson #4 Quiz where you can test your understanding of the concepts in this lesson. You will be asked to enter an email address for quiz results to be sent.

Quiz #4 - Work with Students/Families

☑ Track Absences (Default)

☑ Track Attendance

TAKE THE QUIZ

TAKE THE QUIZ

Quiz	Number of Questions	Total Possible Points	Points Needed for an "A"	Points Needed for a "B"	Points Needed for a "C"
Absences	7	7	6	5	4
Attendance	5	5	4	4	3

☑ [Return to Front Desk Staff Menu to continue to next lesson](#)

☑ [Click here to provide feedback for this lesson](#)
