# Zippy AI - Your Jackrabbit Email Assistant

Step up your email game with **Zippy Al**. Say goodbye to writer's block and hello to effortless communication!

Zippy AI is an artificial intelligence-powered email assistant available in the email editor in Email/Text Families (from the Families menu). It helps you craft emails with ease, saving you time and energy. Whether you're a seasoned AI pro or just getting started, this article will walk you through everything you need to know about using Zippy AI to compose emails like a champ.

- Enhance customer engagement with captivating emails.
- ★ Increase efficiency; let AI craft your messages in seconds.
- record.

There are three steps to writing a message with Zippy AI.

Prompts are instructions or questions used to tell Zippy AI what kind of email you want to compose and what information to include.

Some examples of what you could ask Zippy AI are:

- "Compose an email to announce our upcoming dance recital."
- "Write an email about our new Advanced Tumbling class."

Newsletter Birthday Congratulations New Class Announcements Complaint Response

Several ideas are provided that will pre-fill the prompt for you: Newsletter, Birthday, Congratulations, New Class, Announcements, or Complaint Response.

## **Prompt**



If you are composing an email about a specific class, select the class from the drop-down, and Zippy AI will automatically retrieve and insert relevant class details from the Class record directly into your email  $\[ \]$ .

#### Retry

• Use the Retry button to reject the initial draft and generate a completely new draft of the message using your original prompt.

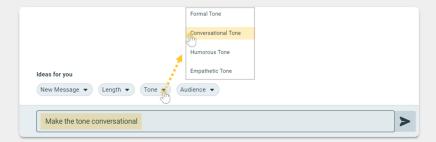


or

#### **Revise**

• Use the ideas for Length (Shorten, Lengthen), Tone (Formal, Conversational, Humorous, Empathetic), and Audience (Family, Parent, Student), add further instructions in the Ask Zippy to write any type of message field, or do a combination of both to generate a revised draft.

## Retry/Revise/Restart



or

#### Restart

• Bypass the draft completely and start a new message using the **New Message** option in the *Ideas for you* section.

### Use the Message

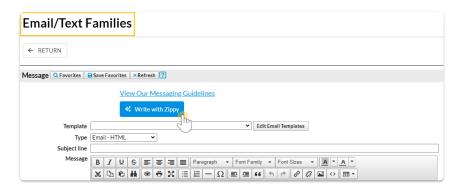
When you are happy with your revisions, select**Use this message** to copy the message into the email editor. There, you can customize it further by replacing any brackets and placeholder text with your own information, adding a Subject line, changing any brackets and placeholder text to your own details, adjusting formatting, and making any other changes you need.



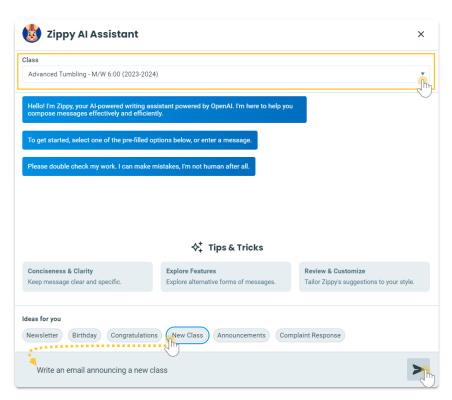
## Example

In this example, we are going to announce a new class, Advanced Tumbling—M/W 6:00, that has been added to our 2023-2024 schedule.

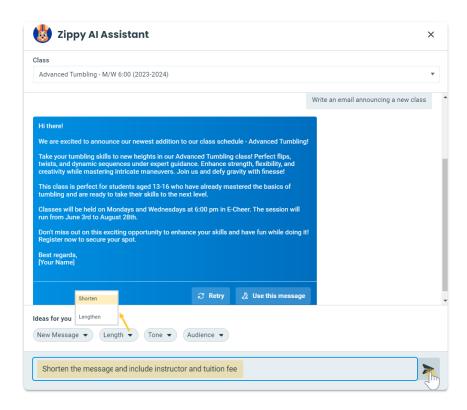
1. To access the Zippy Al Assistant, go to the Families menu > Email/Text Families and select Write with Zippy.



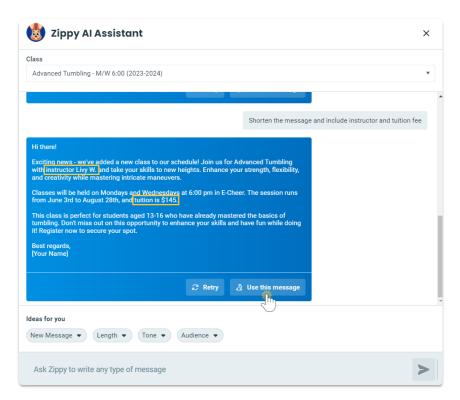
- 2. In the Zippy AI Assistant modal, select the class from the Class drop-down.
- 3. Choose **New Class** in the *Ideas for you* section to add the prompt, and click the **Send** icon ( ) to have Zippy AI generate a draft message.



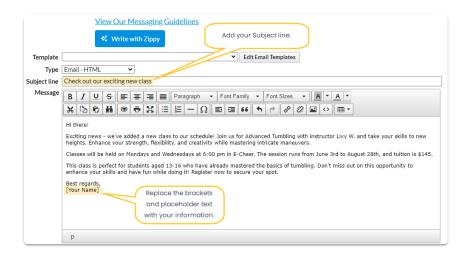
- 4. Let's refine our message by asking Zippy AI to shorten the message and add the instructor and tuition information.
  - o In the Ideas for you section, click Length and select the Shorten option to pre-fill the prompt.
  - Add the additional request to include the instructor and tuition fee to the prompt.
  - $\circ$  Click the **Send** icon ( $\triangleright$ ) to have Zippy AI generate a revised draft of the message.



5. Our new, shorter message now includes information about the instructor and the tuition fee, and we're happy with the revision. Click **Use this message** to add the message to the email editor.



6. In the email editor, add your **Subject line** and customize the body of the email, replacing any placeholder text and brackets with your information.



7. Once your message is polished to your liking and you've added any Jackrabbit files or Dropbox attachments, use the **Search Criteria** to select your recipients. Preview your message list and then choose to send it now or **schedule** it to be sent later.



Be sure to check the email for accuracy before sending it - Zippy can occasionally make mistakes.